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# Common Types of Mutual Funds

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Stock or Equity Funds	Balanced Funds (Stocks or Bonds)	Bond Funds
<p>Categorized by objective:</p> <ul style="list-style-type: none"> <li>• Aggressive growth</li> <li>• Growth</li> <li>• Value</li> <li>• Blend / core (growth + value)</li> </ul> <p>Categorized by size (capitalization) of companies invested in:</p> <ul style="list-style-type: none"> <li>• Large cap</li> <li>• Midcap</li> <li>• Small cap</li> <li>• Microcap</li> </ul> <p>Other types:</p> <ul style="list-style-type: none"> <li>• Index</li> <li>• International (global, foreign, emerging market, single country or geographic sector)</li> <li>• Nondiversified (focused)</li> <li>• Sector</li> <li>• Inverse</li> <li>• Socially responsible</li> <li>• Tax-efficient</li> <li>• Fund of funds</li> </ul>	<ul style="list-style-type: none"> <li>• Growth and income/equity-income</li> <li>• Asset allocation</li> <li>• Lifecycle/target date</li> <li>• Income replacement</li> </ul>	<p>By Issuer:</p> <ul style="list-style-type: none"> <li>• Government (federal)</li> <li>• Municipal (state and local government)</li> <li>• Corporate (investment grade)</li> </ul> <p>By duration:</p> <ul style="list-style-type: none"> <li>• Short-term</li> <li>• Intermediate</li> <li>• Long-term</li> </ul> <p>By focus:</p> <ul style="list-style-type: none"> <li>• High yield (junk)</li> <li>• TIPS</li> </ul>

Before investing in a mutual fund, carefully consider its investment objectives, risks, fees, and expenses, which can be found in the prospectus available from the fund. Read it carefully before investing.

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